

Surge Battery Metals Inc. is a Canadian based exploration company focused on locating & developing high value deposits of clean energy battery metals that are vital to the rapidly growing electric vehicle (EV) market.

\$3.4M CAD in the Treasury	Targeting battery metals with rapid demand growth	Advancing 3 Lithium projects in Nevada, USA	Advancing 1 Nickel project in BC, Canada
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\$23.09M Market Cap	\$0.27 Price as of 27-04-23
\$0.46 52-Week High	\$0.04 52-Week Low
1,546,244 Average Volume	

117,074,272 Issued & Outstanding	10,773,000 Options Outstanding	28,571,074 Warrants Outstanding	156,418,346 Fully Diluted
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Our Battery Metals Projects are in Prolific, World-Class Mining-Friendly Jurisdictions

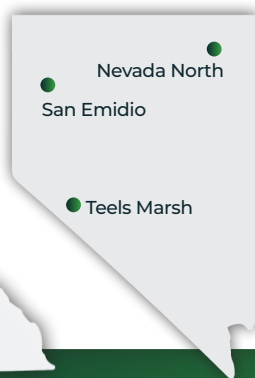
British Columbia Nickel Project

Canada has an abundance of minerals, skilled labour & the specialized equipment & facilities to support exploration & development



Nevada, USA

has the highest lithium production potential of any US state, was ranked #1 for mining jurisdiction Investment Attractiveness in 2020 by the Fraser Institute, is home to America's only current lithium production, & is



ideally suited to supply domestic and Asian markets

TEAM

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Former Executive VP of B.C. Hydro's Transmission and Distribution business group

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NEVADA NORTH LITHIUM PROJECT (NEVADA, USA)



Our Nevada North Lithium Project's contains a potentially significant lithium clay deposit, the result of a maiden drill campaign. It shares similarities to **Lithium America's Thacker Pass** – one of America's largest lithium clay deposits and Nevada's Clayton Valley, home to **America's only current lithium production**. Follow up drilling will commence this spring to further expand the known lithium bearing clay horizons.

Hole ID	From ft	To ft	Thickness ft	From m	To m	Thickness m	Avg Li ppm
Hole #1	15	60	45	4.57	18.29	13.72	3826
	90	145	55	27.43	44.19	16.76	2958
	160	225	65	48.77	68.58	19.81	2388
		Total	165			50.29	
Hole #2	50	65	15	15.24	19.81	4.57	2065
			Total	15		4.57	
Hole #3	15	135	120	4.57	41.15	36.57	3895
	170	200	30	51.81	60.96	9.14	3210
	235	250	15	71.62	76.2	4.57	1480
			Total	165		50.28	
Hole #4	5	100	95	1.52	30.48	28.95	3929
	135	165	30	41.15	50.29	9.14	2563
			Total	125		38.09	
Hole #5	15	115	100	4.57	35.05	30.48	4000
	155	190	35	47.24	57.91	10.67	2020
	220	230	10	67.05	70.1	3.05	2216
			Total	145		44.2	
Hole #6	50	85	35	15.24	25.91	10.67	1590
Hole #7	50	155	105	15.24	47.24	32	4092
	165	225	60	50.29	68.58	18.29	4081
	245	365	120	74.67	111.3	36.57	3884
	375	435	60	114.29	132.6	18.29	3676
	465	495	30	141.73	150.9	9.14	
		Total	375		114.29		
Hole #8	25	70	45	7.62	21.33	13.72	3621
	80	260	180	24.38	79.24	54.86	3207
	270	285	15	82.29	86.86	4.57	1780
		Total	240		73.15		

NICKEL NORTH PROJECT (BC, CANADA)

- **HN4 Claim Block:** Bordering or in close proximity to **FPX Nickel Corp.'s Decar Project** & their potentially carbon neutral Baptiste deposit that's confirmed as one of the world's most robust large-scale nickel projects
- **N100 Group:** Confirmed elevated values of nickel, cobalt and chromium in rocks and stream sediments, and documented presence of awaruite.
- **2022 Work Plan:** *prospecting, geological mapping, rock soil sampling, diamond drill program*

SAN EMIDIO LITHIUM PROJECT (NEVADA, USA)

- The San Emidio Lithium Project's geologic setting, combined with the presence of lithium in both active geothermal fluids and surface salts within the San Emidio Property, match characteristics of lithium brine and clay deposits at Clayton Valley, Nevada - home to America's only current lithium production - and in South America.
- **Exploration Plans:** *Recent exploration results are highly encouraging and warrant a detailed exploration drilling for a Clayton Valley type brine and clay deposit*

TEELS MARSH WESTLITHIUM PROJECT (NEVADA, USA)

- The Teels Marsh West Project is highly prospective for lithium brines and is located on the western part of a large evaporation pond or playa
- **Exploration plans:** *Detailed exploration program currently being planned for 2022*

Contact us at info@surgebatterymetals.com or visit surgebatterymetals.com

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